



Quick Sample User Guide V8

CONFIDENTIAL

DO NOT COPY OR RE-DISTRIBUTE WITHOUT PRIOR WRITTEN CONSENT FROM GERBER TECHNOLOGY LLC.

Quinones, Charlene V: 1_2.8.19

YuniquePLM ©2019 Gerber Technology LLC

The information in this document is copyright protected. No part of this manual may be copied or reproduced in any form without prior written consent from Gerber Technology LLC.

GERBER TECHNOLOGY LLC SHALL NOT BE LIABLE FOR OPERATIONAL, TECHNICAL OR EDITORIAL ERRORS/OMISSIONS MADE IN THIS MANUAL.

The information in this document may be subject to change without prior notice. YuniquePLM is a registered trademark of Gerber Technology LLC.



500 7th Avenue, New York, NY 10018

Customer Service Center

USA, 1-212-868-7795 or 1.800.321.2448 International 1.860.871.8082

CONFIDENTIAL

Contents

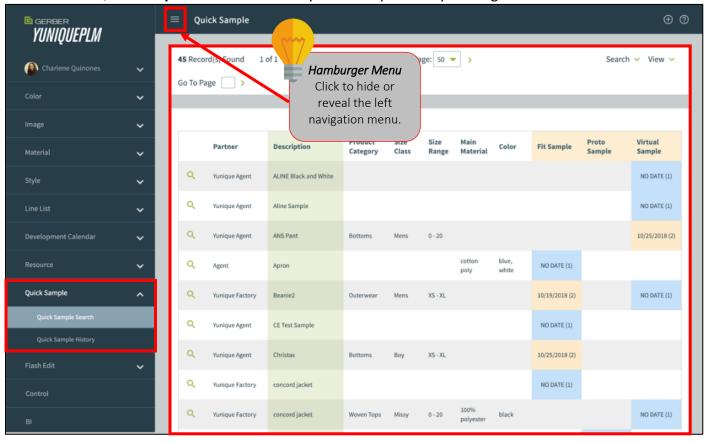
Quick Sample Overview	1
Search	
View	2
Help	4
Creating a Quick Sample	5
Linking an AccuMark Model	7
Add Attachments	8
Editing a Quick Sample	9
Modifying the Sample Header Attributes	9
Trade Partner Management	10
Requesting Additional Samples	11
Editing a Quick Sample's Submit Status	13
AccuMark Model	14
Adding a POM Template	16
Editing the Measurement Specifications	18
How to Measure	23
Attached Files	24
Uploading and Launching 3D Viewer	26
Uploading Sample Photos	28
Using the Markup Tool	30
Comments	31
Print Preview Options	34
Change Log	36



Quick Sample Overview

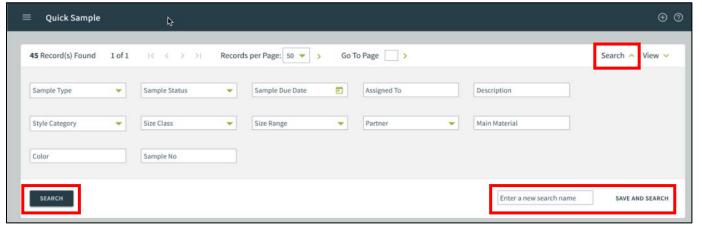
The Quick Sample module provides access to quickly and easily request a sample in a few steps without creating a style. Also, users can view and manage virtual samples with the Gerber 3D Viewer and directly integrate with AccuMark. This document is applicable for both YuniquePLM V8 and Yunique Sample Manager.

- 1. From the main screen, scroll down and select **Quick Sample**. Its drop-down opens.
- 2. Select Quick Sample Search to locate a particular quick sample using the search or view filters.



Search

The *Search* panel allows users to locate a specific quick sample by using the search filters or browsing through pages. Press the **Search** arrow to reveal the hidden search fields. A frequented search can be saved for future use by defining the *search fields*, entering a *search name* then pressing **Save and Search**.





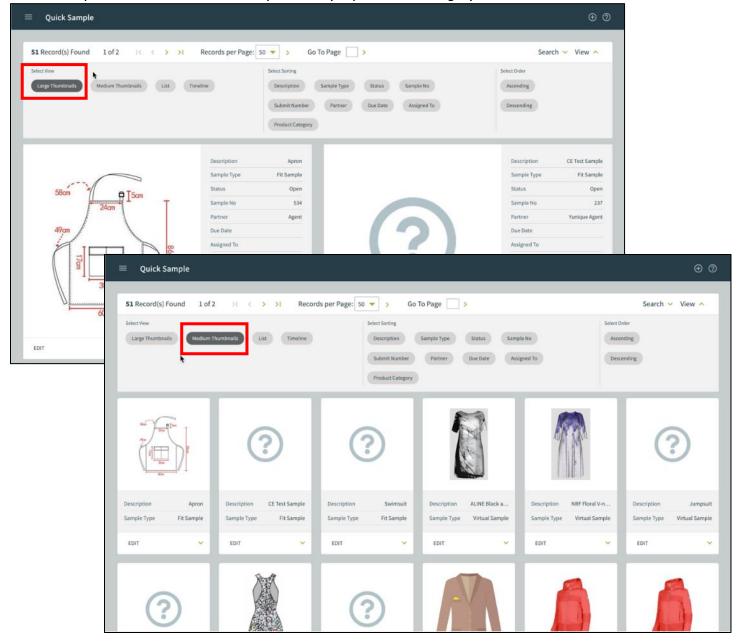
View

The Quick Sample can be viewed in multiple ways using the view panel; Large or Medium Thumbnails, List or Timeline. Click the **View arrow** to reveal multiple views.



Large & Medium Thumbnail View

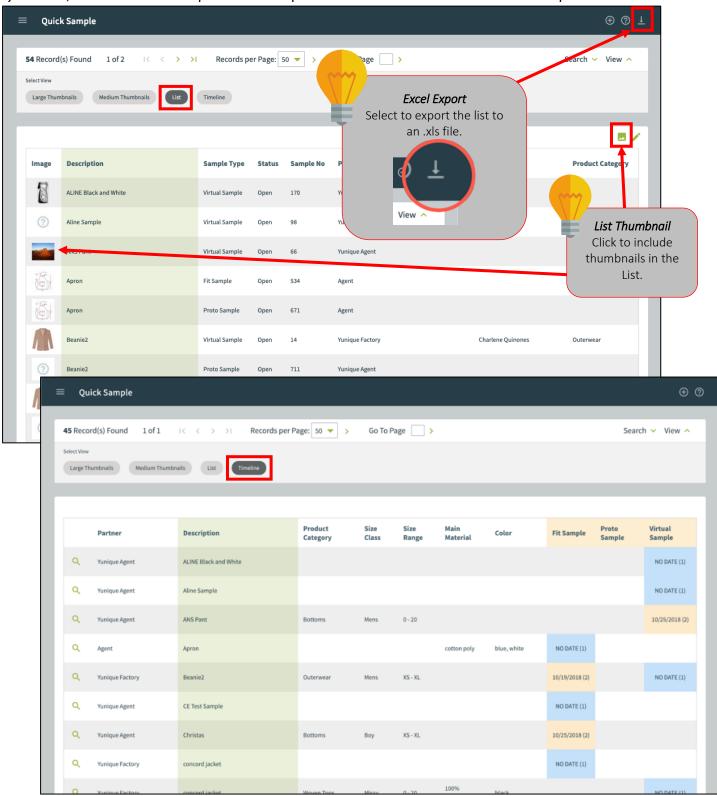
Both views provide users with the ability to sort by a particular category or select an order.





List & Timeline Views

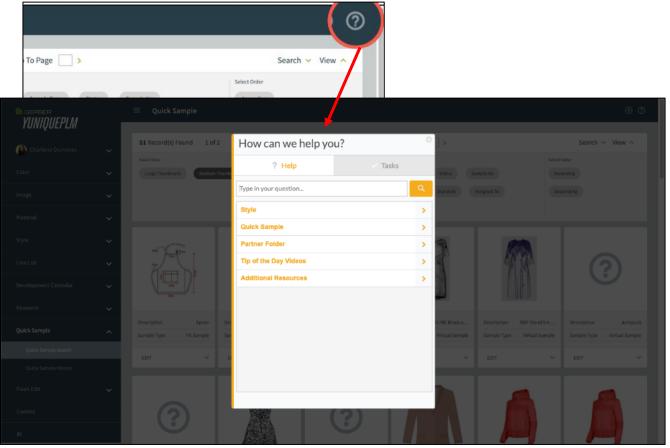
Each view offers users a different perspective. The List view displays sample workflows individually, whereas the Timeline groups sample workflows by product. Both views provide users with the ability to *sort the listing by column*, while the List view provides the option to include a *small thumbnail* and *export the list to excel*.





Help

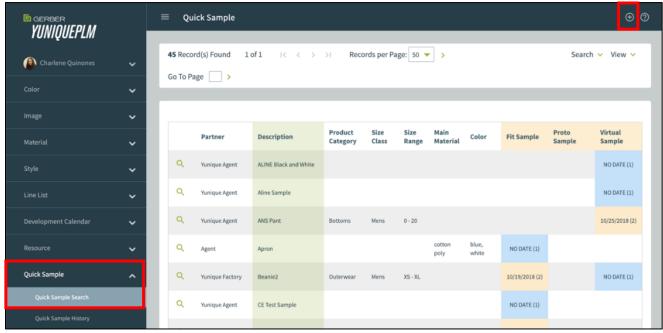
Several areas of the application such as the Style Folder, Quick Sample and Partner Folder have access to smart guides within the Help menu. Click on the **help** icon (question mark) within the upper right-hand corner. A help menu opens listing areas containing Smart Guides or tutorials for new areas in the system. Select a smart guide for step-by-step guidance in certain areas throughout the application.



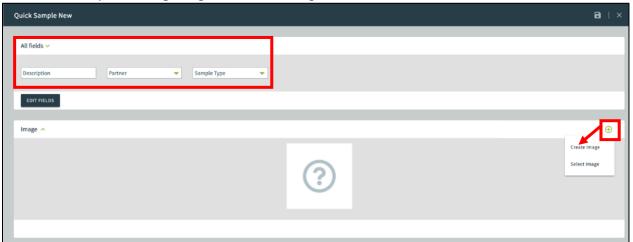


Creating a Quick Sample

1. Within the *Quick Sample Search* page, click **add quick sample** on the upper right-hand corner. A new window opens.

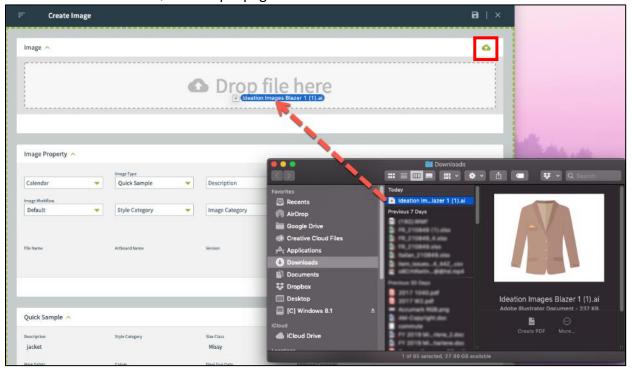


- Users have the option to click on the All fields arrow to reveal additional attributes or modify the
 existing fields by entering a **Description**, selecting a **Partner** from the Partner list and selecting a **Type**from the Sample Type list.
- 3. Click the **plus sign**, located within the *Image* area, to add a photo to the quick sample. A drop-down menu reveals two options to add an image; *Create Image* and *Select Image*. The Create Image area allows users to locate an image within their computer for upload while the Select Image area allows users to select preexisting images from the Image Folder.

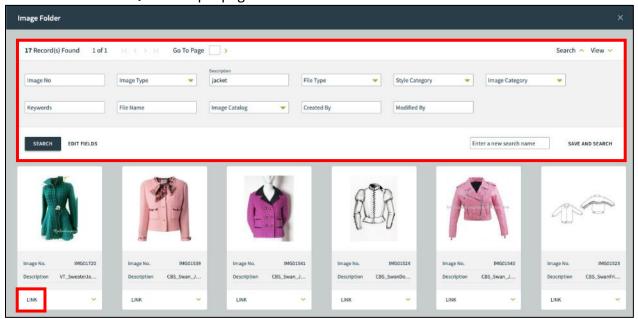




• **Create Image** opens a window allowing the user to *drag and drop a file* or *search their computer* using the **cloud icon**. The image populates the *Drop file here* area. Press **save** to keep and return to the new Quick Sample page.



Select Image opens the Image Folder where the user can search for a specific image already
uploaded to YuniquePLM and link the image to the quick sample. The Image Folder closes and
returns to the new Quick Sample page.



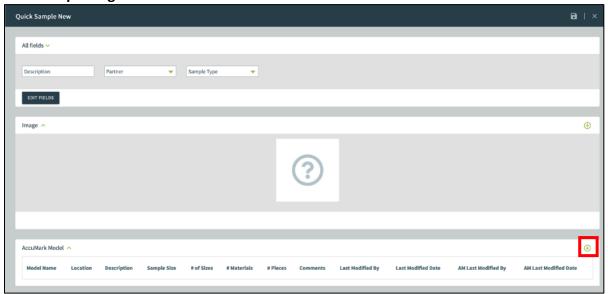
4. The user is returned to the Quick Sample page once an image is uploaded or selected.



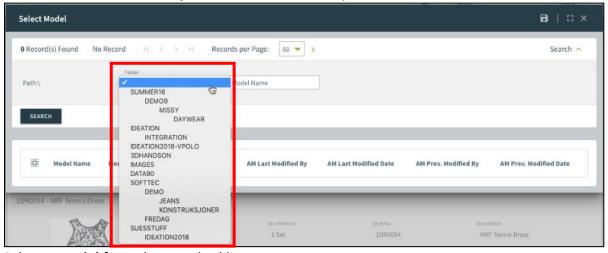
Linking an AccuMark Model

AccuMark users can link a model to YuniquePLM within the Quick Sample creation and editing pages. Linking a model is an optional step and requires AccuMark Integration.

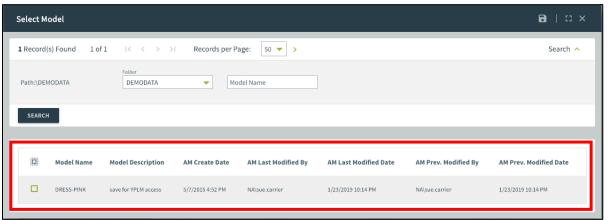
1. Press the plus sign to add an Accumark Model.



2. Select an AccuMark folder path from the Folder drop-down field.



3. Select a model from the searched list.

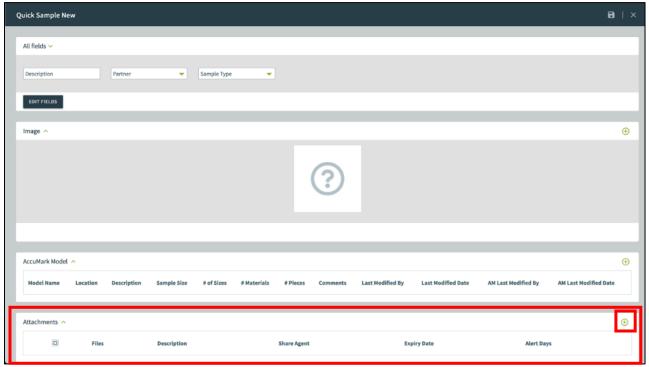




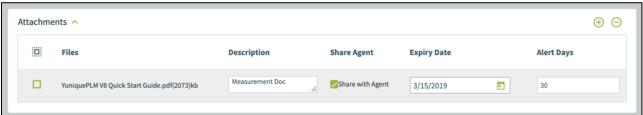
Add Attachments

Upload additional files associated with this Quick Sample for later reference. This might include a tech pack, additional images or documents that help define the sample you are trying to have made.

1. Press the plus sign to add an attachment.



- 2. The computer's folder structure opens separately allowing the user to locate the desired file for upload.
- Once the file has uploaded, add a Description, Expiry Date and Alert Days. Also, be sure to check whether you would like to share the attachment with the agent by selecting Share with the Agent.



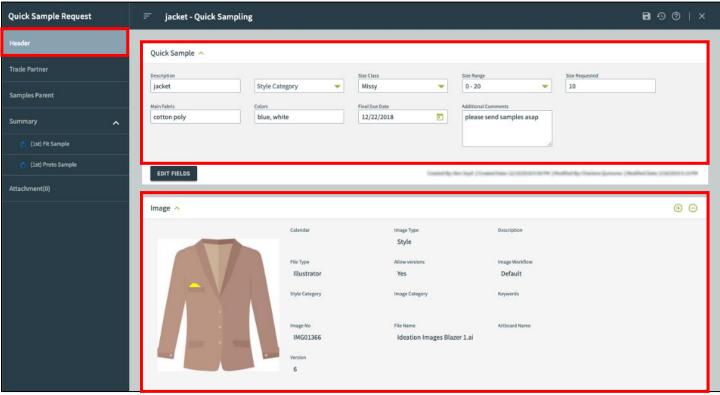
4. Press save, and the Quick Sample opens a new window allowing for further edits.



Editing a Quick Sample

Modifying the Sample Header Attributes

The *Header* is shown after creating a new sample allowing users to modify the sample attributes and add an image.



- 1. Modify any of the sample's attributes then click save (the disk in the upper-right corner) when done.
- 2. Users can also add an image to identify the sample using the plus sign within the *Image* area. Click the **plus sign** to reveal a drop-down menu with two options: *Create Image* or *Select Image*. These options follow the same procedure as stated within the <u>Creating a Quick Sample</u> section.

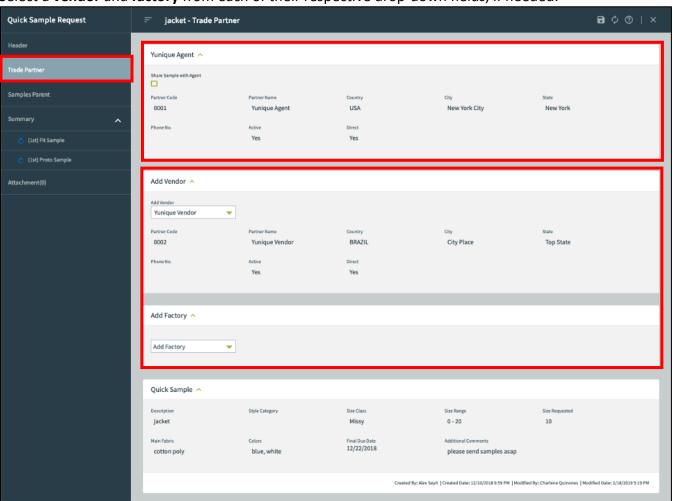




Trade Partner Management

The *Trade Partner* management page allows users to select a trade partner, add a vendor, factory and share a sample with the specified agent.

- **Note: Please note Quick Samples are not available in SRMOn at this time.
 - 1. Click on Trade Partner.
 - 2. The previously selected agent is listed along with their contact information within the Yunique Agent area. Select the green arrow to hide or reveal partner details. You can also choose to share a sample with the agent by checking its respective box. By default, the sample request is shared with the level one partner (in this case, it is the Agent). The option is checked once the sample request is generated.
 - 3. Select a **vendor** and **factory** from each of their respective drop-down fields, if needed.



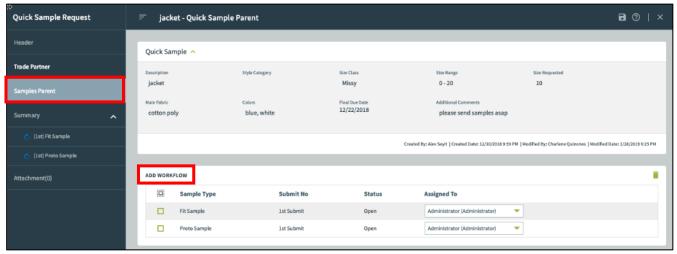
4. Press save to keep any changes.



Requesting Additional Samples

Users can request multiple samples such as *Fit, Proto* or *Virtual* within the *Samples Parent* area. New sample types can be created within the *Admin > Type Management* area under Quick Sample Requests.

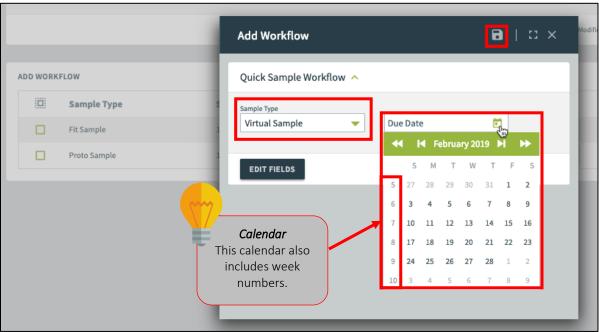
- 1. Click on Samples Parent.
- 2. Select the Add Workflow button.



3. A confirmation message opens. Press Yes to confirm.

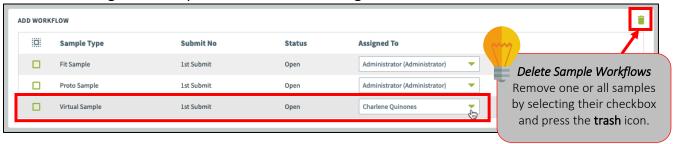


- 4. The *Add Workflow* window opens. Click the **Sample Type** drop-down to choose from the *fit, proto* or *virtual* sample.
- 5. Select a date from the **Due Date** drop-down.
- 6. Click **save** to keep the addition, and the window closes. The new sample type populates the Workflow area.

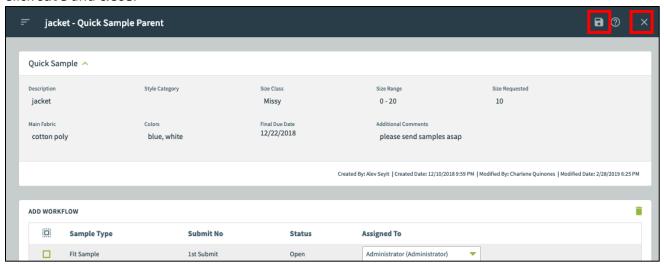


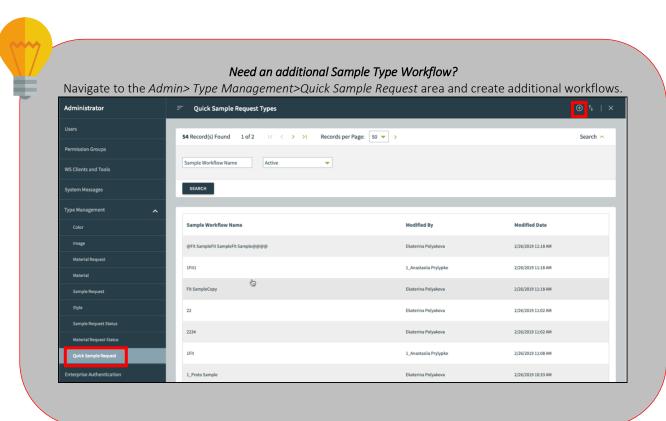


7. Click on the Assigned To drop-down and select an assignee.



8. Click save and close.



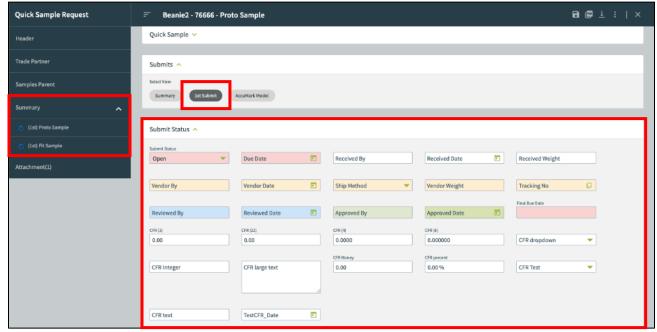




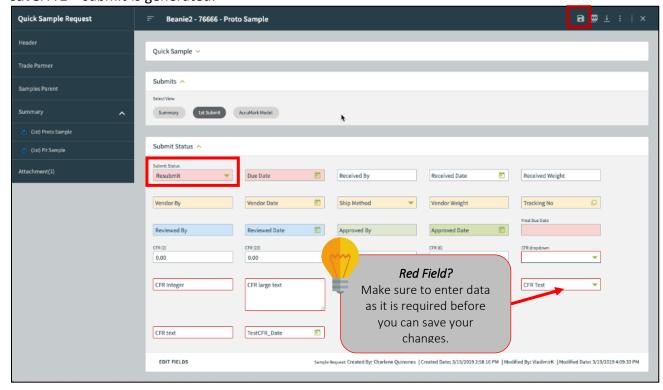
Editing a Quick Sample's Submit Status

The Quick Sample is now ready to be submitted to the trade partner.

- 1. Click on **Summary**.
- 2. Select a **Sample type** under the Summary heading such as (1st) Proto Sample.
- 3. The Submits area highlights the 1st submit and the Submit Status fields are available to edit.

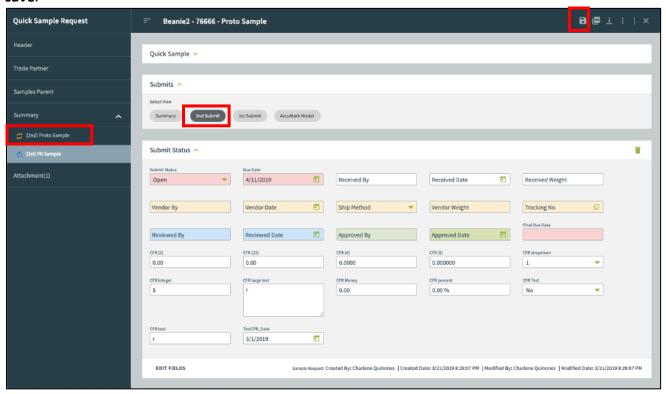


4. The Submit Status field contains different statuses for users to choose from such as *Open, Resubmit, Approval with Corrections, Approved* and *Dropped*. The trade partner is notified once the status is selected and saved. Select the **Resubmit** option from the *Submit Status* drop-down list then press **save**. A 2nd submit is generated.





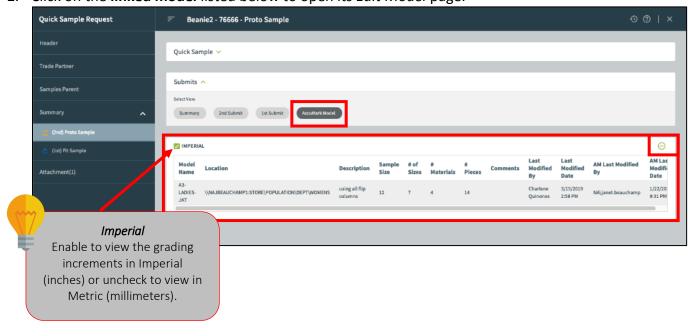
5. A **2**nd **Submit tab** appears for this particular workflow item. Make any necessary changes then press save.



AccuMark Model

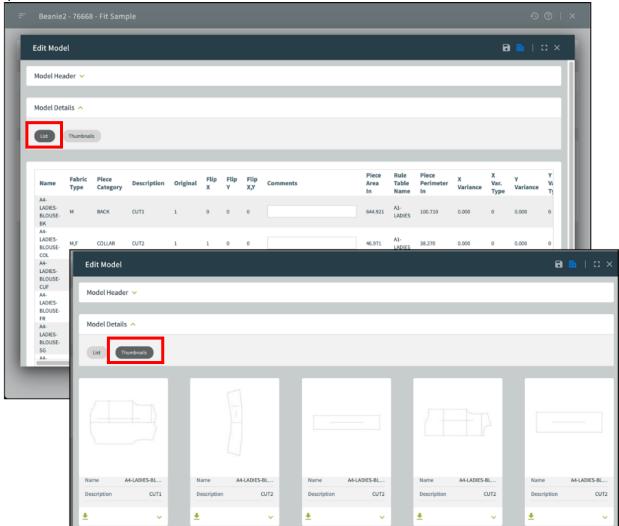
The AccuMark Model can be added, viewed and edited within the sample workflow page. Previously, the user had the option to link an AccuMark model while creating a Quick Sample and can now proceed to make any modifications. If you need to link a model, please refer to the <u>Linking an AccuMark Model</u> section.

- 1. Click on the AccuMark Model link within the Submits area.
- 2. Click on the **linked model** listed below to open its *Edit Model* page.

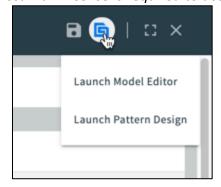




3. The *Edit Model* page displays the *Model Header* and *Model Details* sections. Within the Model Details area, a user can choose between **List** and **Thumbnail** view. The *list* view offers users the option to add comments to a particular model, while the *thumbnail* view allows users to download the .wmf file to open and edit within Adobe Illustrator.



4. The Edit Model window also provides a direct link to launch the **AccuMark Model Editor** and **Pattern Design** software. *Please note: An AccuMark license is required to access the software.*

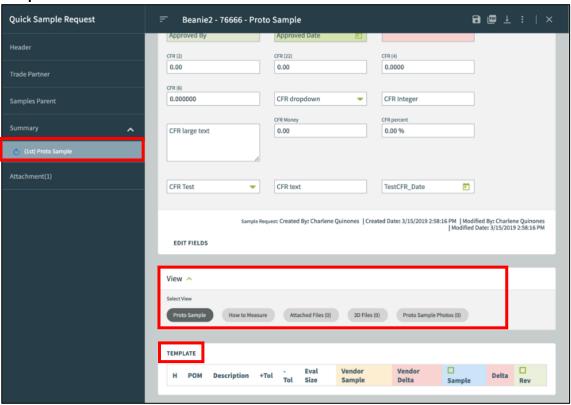




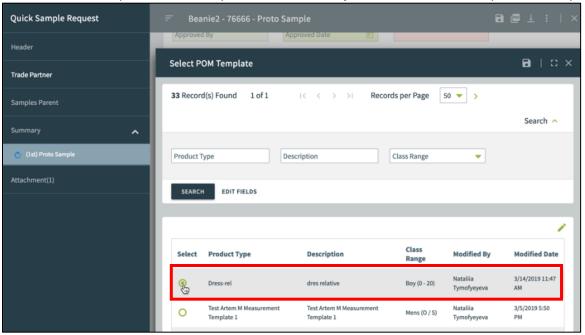
Adding a POM Template

When working with a physical sample vs a virtual sample, the user can add a template to a sample request to track Point of Measurement sizes requested vs what was received.

- 1. Click on the (1st) Sample listed under the Summary tab.
- 2. Ensure the **View** area has the **sample** selected, *Proto Sample* as shown below, and then click on **Template**.

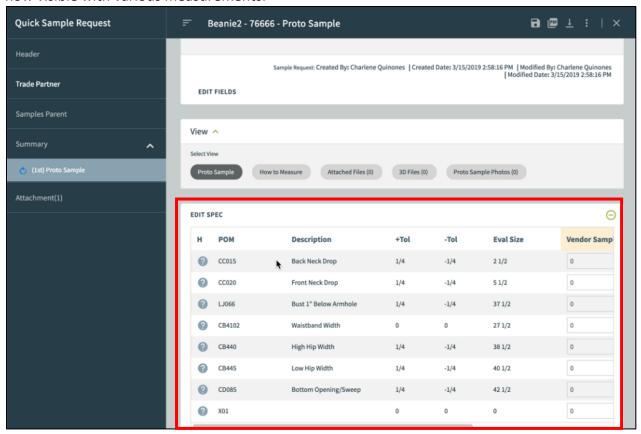


3. A Select POM Template window opens. Select a template to use for the requested sample.





4. Press **save** to keep the POM template. The window closes and returns to the (1st) sample. The POM is now visible with various measurements.

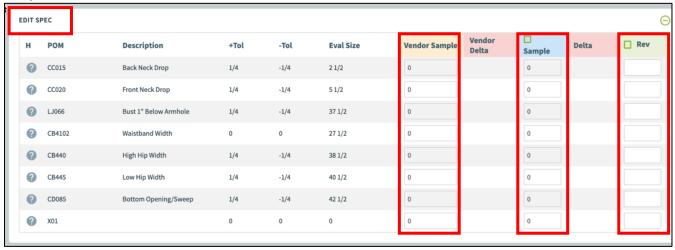




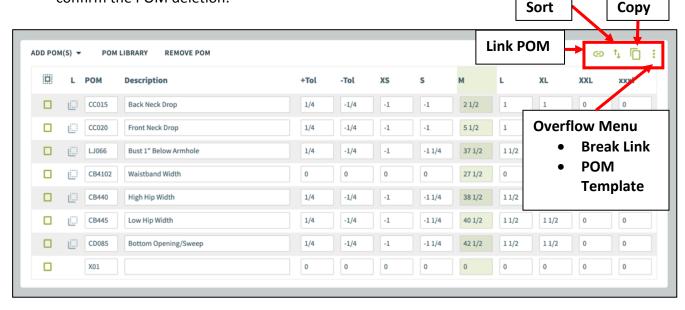
Editing the Measurement Specifications

The Summary page displays the development spec detail for the requested sample. In this screen, various fields of information can be entered with data such as the actual measurements of the fit process.

- **Vendor Sample** is where the measurements taken by the vendor would be entered.
- **Sample** is the column in which the technical design employee would enter the measurements once the sample is received from the vendor.
- **Sample Revisions** is the column where a new measurement value can be entered differently from what is on the original measurement page.
- 1. The POM template can be edited to fit the current sample request. Click **Edit Spec** to modify the POM template.



- 2. Each POM can now be modified to fit the sample's needs.
 - ADD POM(S): Include additional POM's by selecting from 1 to up to 20 ADHOC rows, then manually enter measurements.
 - **POM LIBRARY**: Press to open an Available POM window displaying a list. Select *one or more* available POMs, and then press **add** to include in the spec.
 - **REMOVE POM**: Select the desired POM checkboxes then press **Remove POM**. Press **Yes** to confirm the POM deletion.

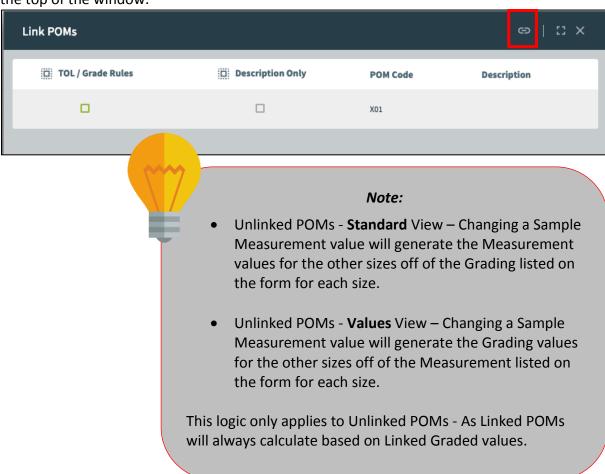




Note: Using the F function keys to enter fractions in all areas where measurement increments can be entered saves time.

F1 F1 = 1/8	F2 F2 = 1/4	F3 = 3/8	F4 F4 = 1/2
F5 F5 = 5/8	F6 F6 = 3/4	F7 F7 = 7/8	

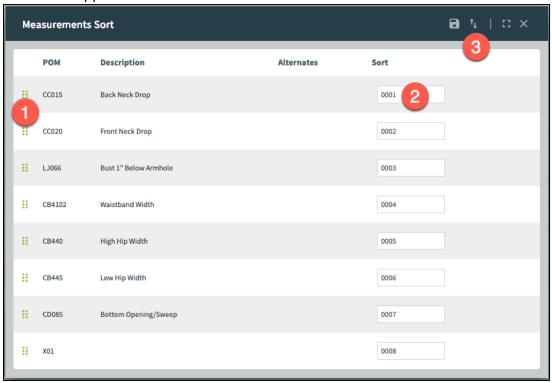
• **Link POM**: Click the **Link POM** button to connect a POM back to the template. Only unlinked POM(s) are available for selection. Place a checkmark to the left of the POM(s) and click the **Link** button across the top of the window.



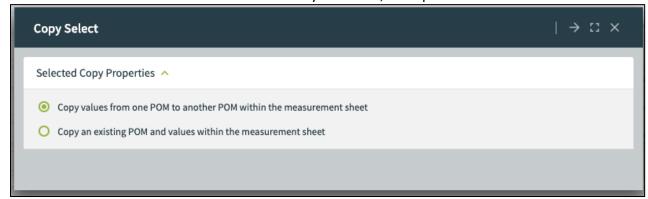


- Sort: There are several ways to re-sort POMs.
 - First, drag and drop a POM by clicking its tile, to the far left, then dragging the POM up or down to the desired order.
 - Second, enter a sort number within its respective field, then click another field for PLM to automatically sort the POMs.
 - Finally, select an option from the Sort by drop-down list then press the sort button. When sorting is complete, click save then close.

The POM's appear in the new sort order within the Measurement section.

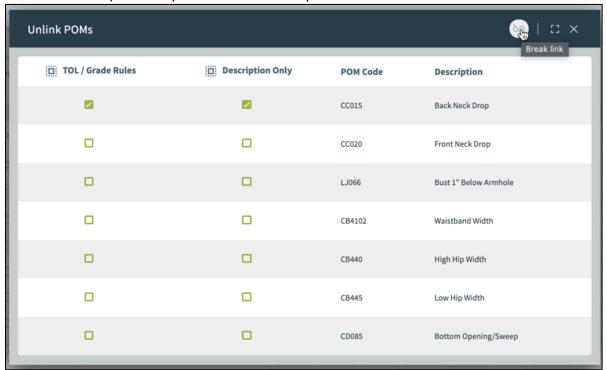


- Copy: The Copy Select window opens with two options.
 - Copy values from one POM to another POM within the measurement sheet copy values from one POM to another unlinked POM.
 - Copy an existing POM and values within the measurement sheet duplicate an existing POM.
 Follow the onscreen instructions for any selection, then press save and close.





• **Break Link**: Press **break link** within the overflow menu, to break the connection of a POM from the template. Place a **checkmark** for each POM(s) *TOL/Grade Rules* or *Description Only* options to be changed. Then click the **break link** button across the top of the window. A confirmation window opens. Click **Yes** to complete the process or **No** to keep the data.

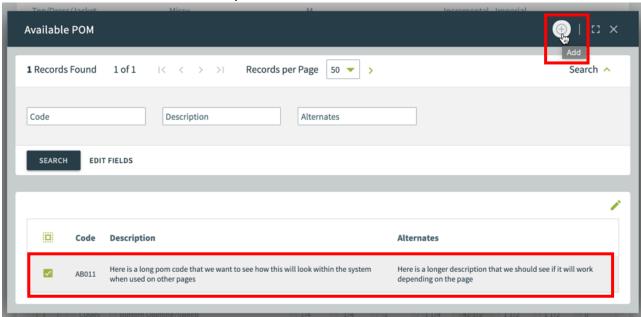


The L column no longer displays the link icon next to the affected POM(s) within the measurement specification. All remaining linked POM's contain a link icon within the column.





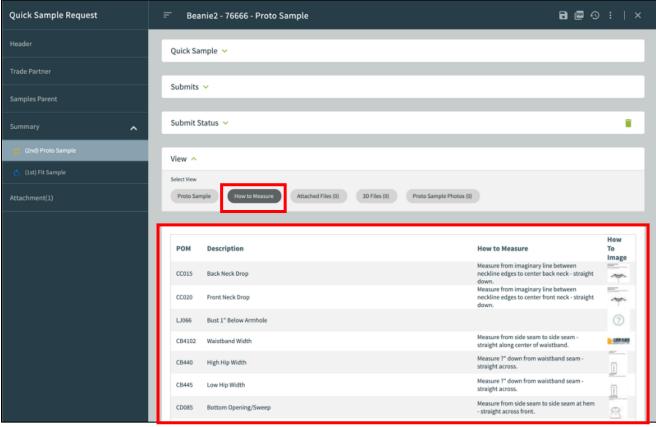
• **POM Template**: When a new template is selected from the library, all POM codes, descriptions, grade and tolerances will be converted to the new template. To retrieve a new template from the library, click the **POM template** link within the overflow menu. A list of available templates in the library is shown. Click the **checkbox** to the left of the desired template then press **Add**. The template is now included within the Measurement Specification.



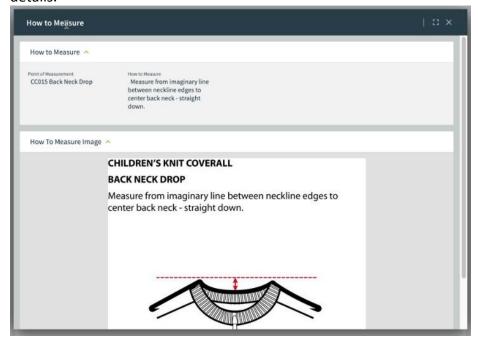


How to Measure

1. Within the sample workflow, navigate to the *View* area and select **How to Measure**. A list of POM descriptions and instructions are shown.



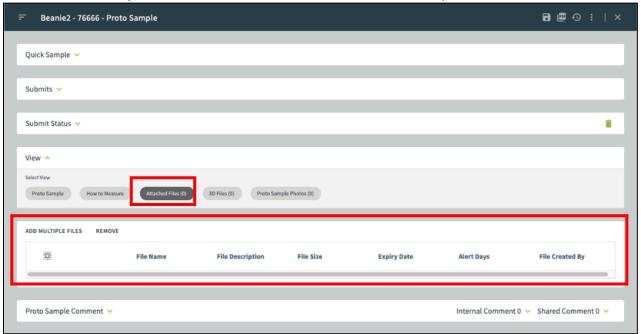
2. Select an **image** within the *How To Image* Column and open a separate window displaying all of the details.



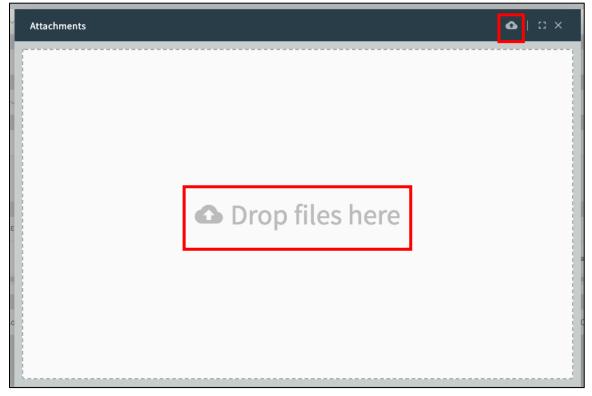


Attached Files

- 1. Within the sample workflow, navigate to the *View* area and select **Attached Files (0)**. The Attachment area opens. This allows you to attach files to this specific sample request submit vs the attachments on the far left navigation of the Quick Sample.
- 2. Click the Add Multiple Files button, and the Attachments window opens.

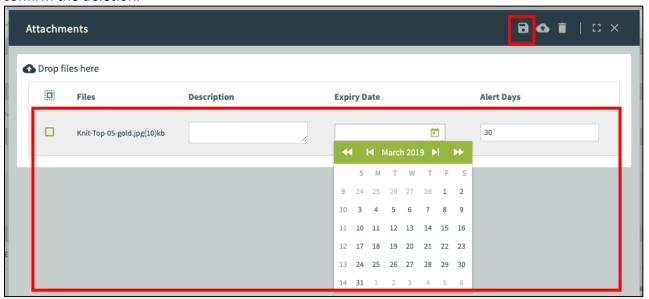


3. Locate and upload any file by clicking the **cloud icon** or by *dragging and dropping* a file onto the **Drop files here** area.

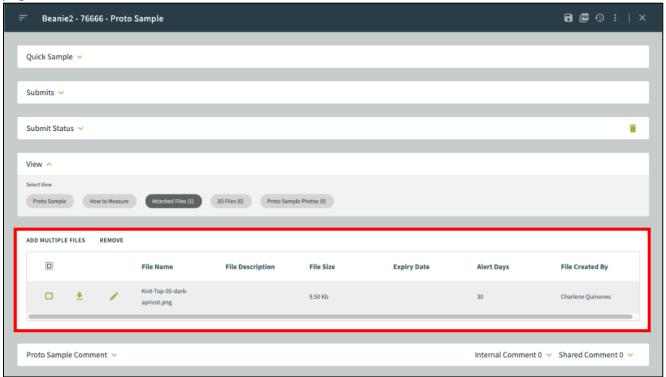




- 4. The uploaded file is shown in the Attachments window with its file name. Users can add a **file description**, choose an **expiry date** using the onscreen calendar and set a number of **Alert Days**.
- 5. Click **save** to save the newly uploaded file. Users can remove an attachment by placing a checkmark next to the corresponding item and click **delete** (**trash** icon). Click **OK** within the popup window to confirm the deletion.



6. Now the newly added attachment appears in the *Attached Files* area within the *Quick Sample workflow* page.

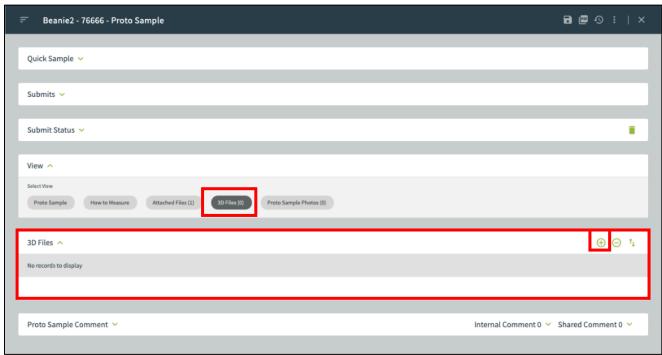




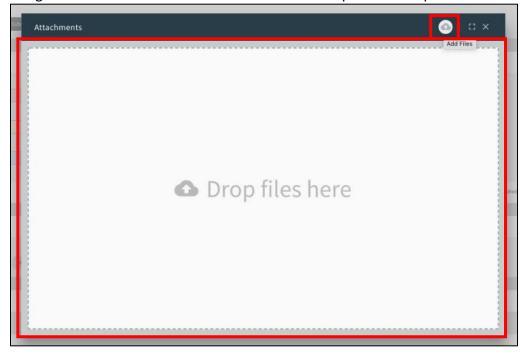
Uploading and Launching 3D Viewer

The 3D files area allows for uploads of .obj, .stl, and zip AccuMark 3D exported files which then allows users to annotate a file using the 3D Viewer tool. Please refer to the **3D Web Viewer User Guide** for extensive details.

- 1. Within the sample workflow, navigate to the *View* area and select **3D Files(0)**. The *3D Files* area opens.
- 2. Select the + button to add a new 3D file.

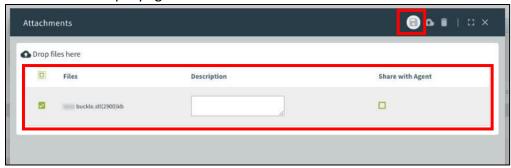


3. An attachments window opens allowing you to **drag and drop** a 3D file (.obj, .stl, zip) into the designated area OR select the **Add files** button to open the computer's file finder window.

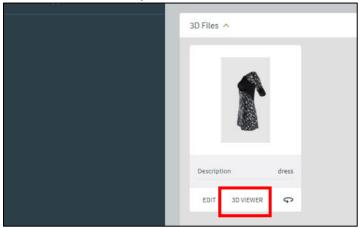




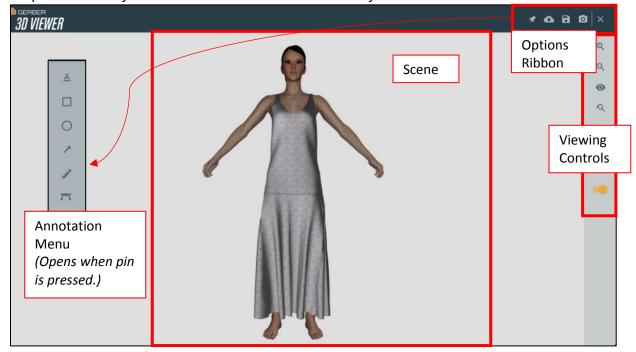
4. The selected file populates the uploaded area. Press **save** to keep the file. Close the window to return to the Quick Sample page.



5. The saved file is now present within the 3D Files area. Select the **3D Viewer** button to launch the tool.



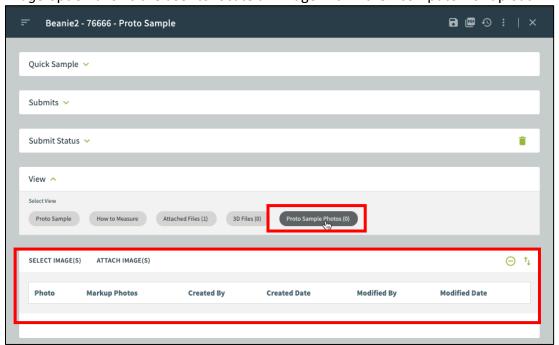
6. The *3D Viewer* tool launches in a new window displaying several areas. Each area offers the user various abilities like modifying or changing the viewing controls and adding annotations like text and shapes. *Please refer to the 3D Web Viewer User Guide* for extensive details.



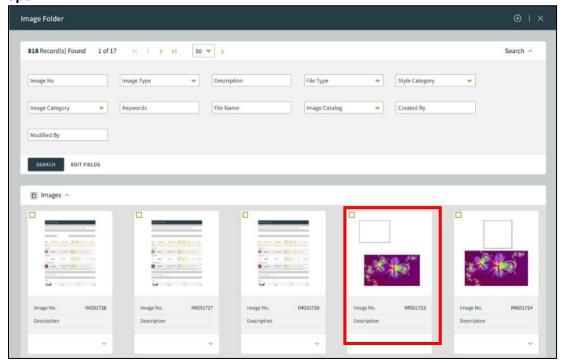


Uploading Sample Photos

- 1. Navigate to the *View* area within the sample workflow and select **Proto Sample Photos (0)**. The *Sample Photo* area opens.
- 2. Select the *Proto Sample Photos* link by clicking the **select image** or **attach image** buttons. The *Select Image* option allows the user to select preexisting images from the Image Folder, while the *Attach Image* option allows the user to locate an image within their computer for upload.

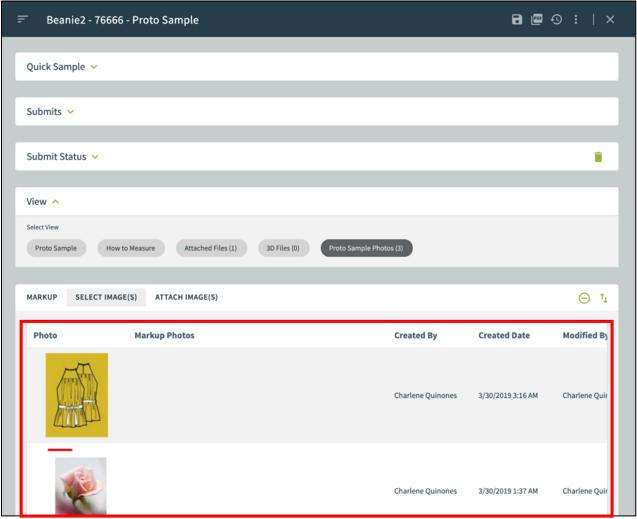


3. Choose a desired photo from the Image Folder or locate a file on the computer then press **add or open**.

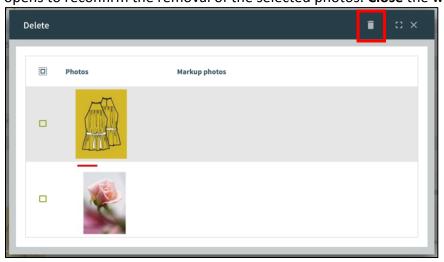




4. Each of the newly chosen photos are listed.



5. Any of the photos can also be removed by selecting the **remove (-)** icon, which opens a new window. Place a **checkmark** next to the desired item, then select the **trash** icon. A separate pop-up window opens to reconfirm the removal of the selected photos. **Close** the window.

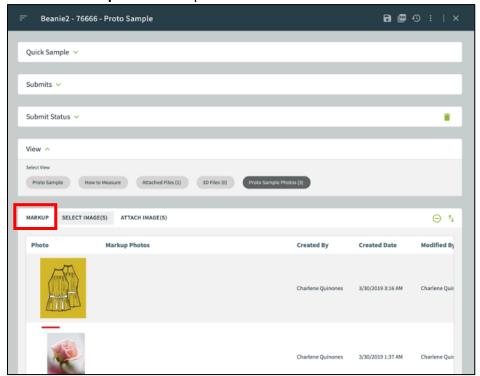




Using the Markup Tool

The Markup Tool allows users to make modifications to existing files. It also functions similarly to the Paint tool. Please refer to the *YuniquePLM Markup Tool User Guide* for further details.

1. Click the **markup** button to open the tool.



2. Make any necessary modifications using the markup tool and **save** the changes.



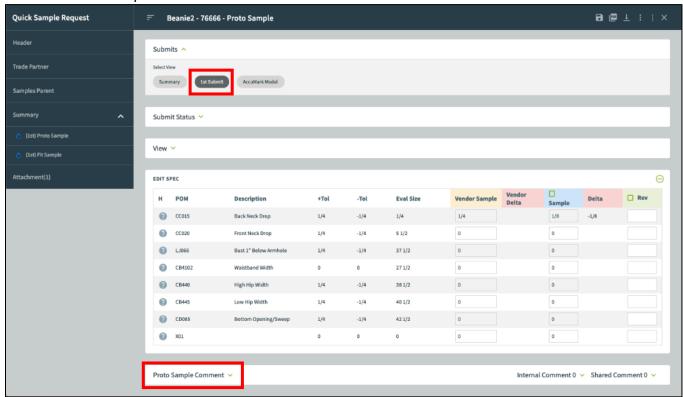
3. The new markups made to the existing files are listed in the *Comments* column for review. The available files are listed within the Sample Images icon.



Comments

Each submitted sample request contains a comment area allowing for the sample (auto fit), internal and shared comments.

1. Press the Proto Sample Comment arrow down to reveal the comment area.



2. Select the **pencil** icon to add or edit a comment.

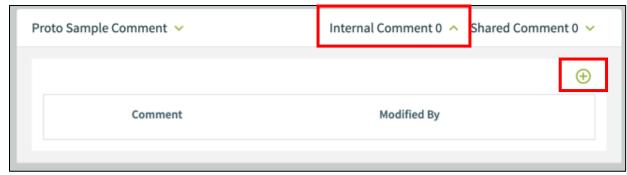


3. Type in a comment or check the box **Auto Fit Comment** for a system generated comments based on the measurement data you've added. Use the font options to configure the added comment then click **save**.





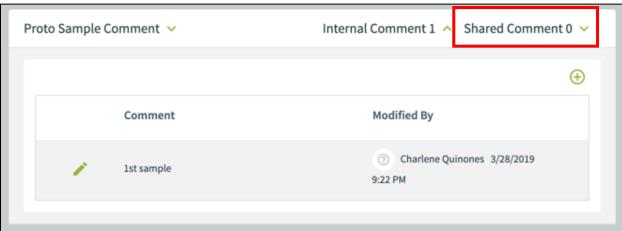
4. Press the *Internal Comment* arrow to reveal the comment area. The trade partner cannot view the added comments. Click the add button.



5. Enter a comment and press save.



6. Users can add a shared comment to the (1st Sample). Click the **arrow** to open the *Shared Comment* area.





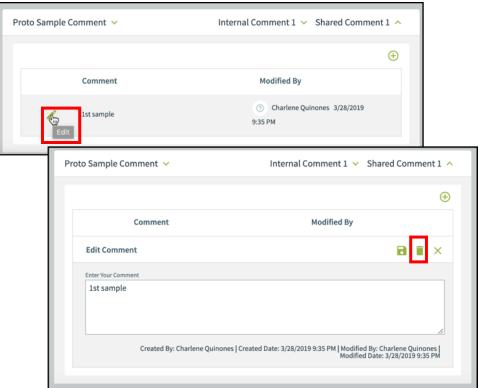
7. Select the **plus** sign to add a comment.



8. Enter a comment within the new comment area then press save.



9. Comments can be deleted by selecting its adjacent **pencil** icon then selecting the **trash** icon. Press **yes** to confirm the deletion.





Print Preview Options

1. Select the **PDF preview** icon on the upper right-hand corner within the *Summary Sample Request* area.

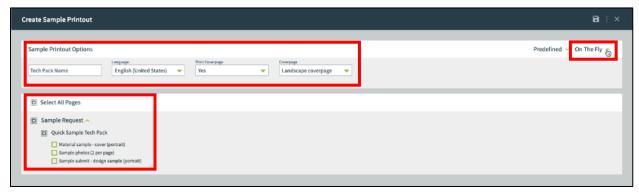


- 2. The **Create Sample Printout** window opens. Users have the option of selecting a **Predefined** or **On-The-Fly** printout. *Only one selection can be used to create a Print Preview.*
 - <u>Predefined:</u> Modify the sample printout options by selecting a preferred language and a preferred report (previously created and specified within the Control Panel.) The report is immediately generated upon a report selection.

If the Predefined tab does not contain any groups, select the On-The-Fly tab to create a customized group.



On the Fly: Enter a descriptive name within the Tech Pack Name field. Choose from a list of available Languages within its respective drop-down menu. Choose whether to include a cover page by checking the Print Cover page box. Select a preferred Cover page to include with the Tech Pack. Check the Select All Pages box to quickly add every development page listed below OR check individual development pages listed under the Variation to include within the Tech Pack. Click save to store the option and generate the print preview report.





3. The generated **print preview report** is generated and resembles the following.





Change Log

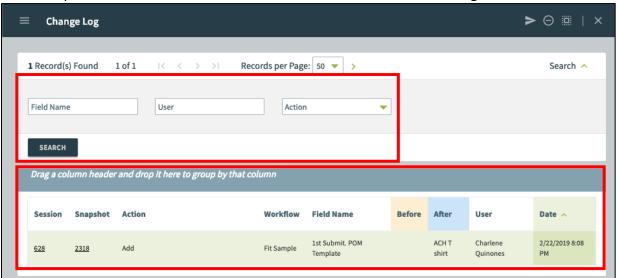
The Change Log functionality is available throughout the YuniquePLM application. Any changes made can be traced by using the Change Log feature.

1. Click the **change log** button to open the Change Log history.



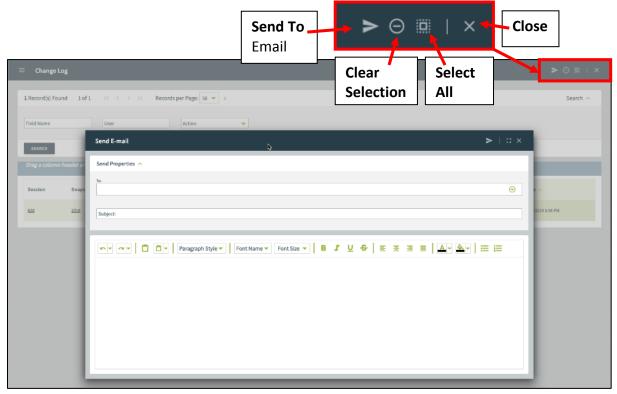
2. Changes made to a particular material appear in the center of the new window with details such as *Field Name, Before, After, and Date*. The user can search for a particular change using one of the various options; *search by field* or *sort by column*.

The sort by column area allows for grouping by column. Drag and drop a column header. Click within any field, except *Session* or *Snapshot*, to highlight an item. Multiple items can be selected. The *Session* or *Snapshot* item columns contain a link to view a list of related changes.





3. The user can share the selected change log items via email. Click the **Send To** button to compose an email in a separate window.



- a. Uncheck the selected items by clicking on **Clear Selection**.
- b. Select all items at once by clicking the **Select All** button.
- 4. Enter the desired email information then click **send** in the window.
- 5. Click the **close** button to return to the Material page.



500 7th Avenue, New York, NY 10018

Customer Service Center

In the USA, call 1-212-868-7795 or 1.800.321.2448

International 1.860.871.8082